## Top 50 Service Division Survey Build Actionable Systems Project Schedule Accurate Performance Indicators

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Everyone--clients and teams--walks away from projects that are done on time and within budget with a smile on their faces. They're also happy when they're communicating well.

Guess who helps to make all of that happen? Having Site Visit Executive direct project teams means that you've got a person dedicated to making sure that work is done on time and at the right time.

Site Visit Executive is also looking to make sure team exercises run smoothly, and if they are not, they will be corrected through constructive discussion. This is the kind of thing that makes teams happier, because they can focus on working hard and producing successful products.

Review project plan regularly to monitor progress in terms of schedule and budget. Update project plan regularly with the completed work to have a clear visibility on the task that needs to be done. Determine remaining work to be completed with the team to identify how it will impact your budget.

Whether you build heavy equipment systems installed at remote sites or produce materials as project services organisation, you face daily challenges for keeping project costs and schedules under control and balancing the flow of products.

Must ensure you can efficiently and cost-effectively administer projects that involve complex work order changes and custom requirements.

These processes serve as stable, rich foundation for traditional project functions. Mission-specific functionality integrates seamlessly with the system to provide advanced quote-to-service capabilities designed to be flexible in meeting changing operational requirements.

- 1. Get project scope clearly defined in module, function & work type
- 2. Input screen/user interface, dockets & reports
- 3. Get scope signed by all users, module & client-side modules
- 4. Get roll out plan by setting the scope priorities on scope list.
- 5. Determine advantages and disadvantages of Project Planning

- 6. Make sure everyone is clear on what/when milestones
- 7. Ensure everyone is aware of dependencies
- 8. Determine what other work is happening when
- 9. Make sure you are able to clearly track progress
- 10. You are unlikely to miss major roadblocks by having forward plans
- 11. Too much time can be spent adjust charts
- 12. Get all project objectives lined up
- 13. Too long of plan takes too much time to update
- 14. Project sponsors must not assume every task is set in concrete
- 15. Watch out for too little flexibility to change deliverables order around
- 16. Ensure you are still able to meet end date
- 17. Don't get bogged down in details of plan
- 18. Make sure you don't lose sight of big picture
- 19. Watch out for decisions leading to Increase in risk
- 20. Don't spend too much time on plan you loose site of people
- 21. Have right processes & tools
- 22. Arrive at right level of details critical to project planning
- 23. Define the realistic project goals
- 24. Establish sales team to bring in orders
- 25. Make business process records accurate as possible
- 26. Quantify requirements to make scope definition more specific
- 27. Design scope and business process with minimum differences
- 28. Break down each requirement as clear activities

- 29. Capture each requirement as separate point.
- 30. Capture each process gaps
- 31. Clearly categorise fit workaround gap
- 32. Important to not give solutions in the requirement records stage
- 33. Judge activities subject to time lines as realistic as possible
- 34. Have clear discussions with team leaders at each stage
- 35. Once design draft is ready and project timelines fit follow through with monitor/control
- 36. Mitigate dependence on too many internal/external factors or control too early
- 37. Capture all stages in tandem with full project team
- 38. Build competitive/profitable margins from start
- 39. Gain insights to keep up with all levels of work breakdown structure.
- 40. Balance hours, materials and expense margins across entire work breakdown structure
- 41. Record/Reuse Metrics to improve project quality
- 42. Have quick/accurate response to tender or request for quote
- 43. Reuse previous quotes, apply templates & leverage past results to build quotes
- 44. Simplify costs, plans & execution factors
- 45. Tailor flow of materials for your project so you minimise roadblocks to logistics streams
- 46. Avoid stoppages affecting planning, costs & delivery promises
- 47. Save time and effort for multi-level production/purchase orders
- 48. Integrate current information adjust to project requirements
- 49. Balance materials resource project plans
- 50. Make sure right products/components available for tasks driven by schedules